



WEEKLY AGRICULTURAL REPORT

JULY 15, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

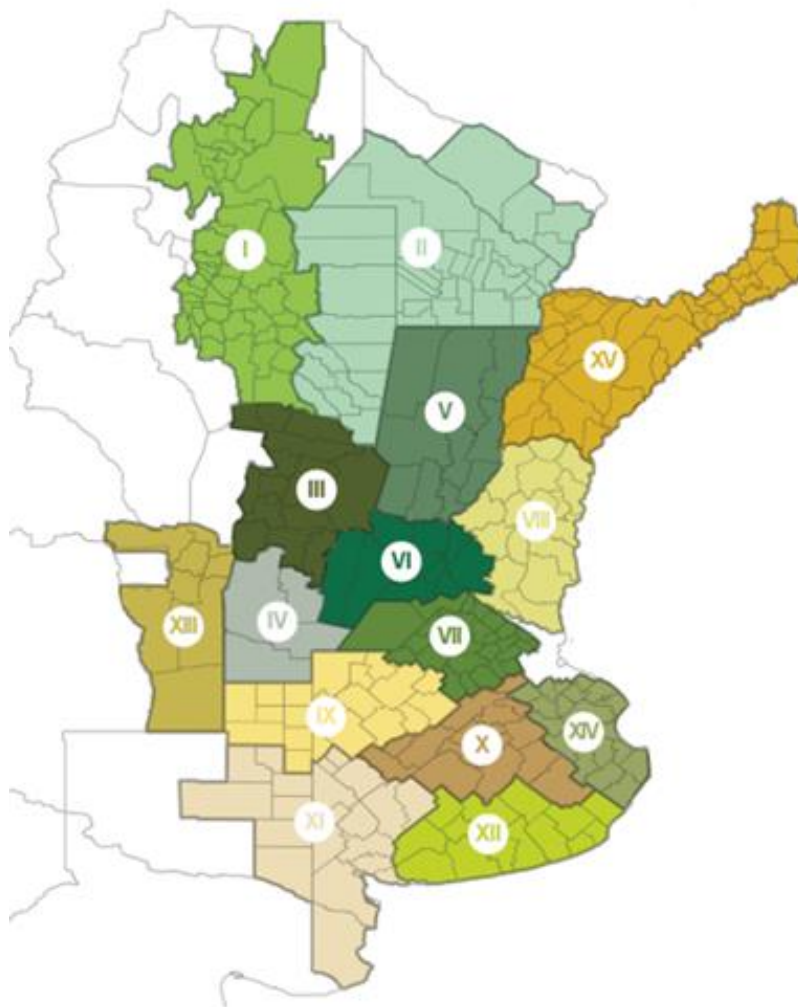
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JULY 15 TO 21, 2021:

COLD TEMPERATURES AND PRECIPITATIONS RANGING FROM MODERATE TO ABUNDANT OVER THE NORTHEAST OF THE AG. REGION AND SCARCE VALUES OVER THE REST OF THE AREA. FINAL TEMPERATURE RISE.

Towards the end of its passage, the current storm front will bring precipitations ranging from moderate to abundant to the northeast of the Ag. area. The rest of the region will receive scarce / no rainfalls. At the same time, light snowfalls continue in the forecast for the Andes Mountain range. Along with the front, the effect of polar winds will continue accentuating the temperature decline, with local and widespread frosts throughout the west, south and center of the agricultural area. Towards the end of the perspective, tropical winds will return, advancing into the north and the north-center of the Ag. region. The South-center and South will remain under the influence of the polar winds.



CORN

The harvest of corn has begun to accelerate in the north and center of the agricultural area. Most of the progress has been observed in the provinces of Córdoba, San Luis, Santa Fe and Salta. Coupled with this significant harvest progress, yields remain good for late-planted plots. Under this scenario, we maintain our final production estimate for the 2020/21 campaign at 48 MTn. To date, the cereal is 62.4 % collected. Weekly progress stands at 6.4 pp.

WHEAT

To date, the cereal is 96.2 % planted. Weekly progress is estimated at 4.9 pp. Despite some moisture excesses in sectors of the center and south of the agricultural area that delay fieldwork, currently there is a year-on-year progress of 4.9 pp. Despite the lack of rainfalls across most part of the agricultural area, and the recent frosts, the condition of the crop remains between good and excellent in 58.6% of the cases. However, new rainfalls are necessary to accompany the increasing moisture demand of the most advanced plots.

BARLEY

To date, the cereal is 84,1 % planted out of the 1,15 MHa projected for the current season. YoY progress is estimated at 3,5 pp. Over the last two weeks, favorable weather conditions in the center of the agricultural area have fostered planting progress. At the same time, last week's rainfalls have delayed fieldwork in the center of Buenos Aires.



Annex



CORN

2020/21 Season

Data to: July 14, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	7.000	398.000	50,0	199.000	70,2	1.397.509
II	NEA	630.000	11.500	698.500	47,0	328.295	68,8	2.259.735
III	NCnt Cba	900.000	12.550	887.450	41,4	367.450	88,2	3.240.456
IV	S Cba	792.000	11.540	763.460	40,0	305.752	83,1	2.541.957
V	NCnt SFe	234.000	5.584	234.416	60,2	141.104	64,5	910.663
VI	North Belt	670.000	17.600	582.400	96,2	560.475	92,9	5.208.797
VII	South Belt	540.000	14.900	445.100	95,1	423.260	92,2	3.900.657
VIII	ECnt ER	320.000	8.800	325.200	90,7	294.888	51,7	1.524.134
IX	N LP-W BA	665.000	15.850	674.150	72,3	487.321	85,7	4.176.620
X	Cnt BA	327.000	7.400	325.600	72,9	237.310	82,3	1.953.535
XI	SW BA-S LP	165.000	3.800	164.200	64,7	106.310	55,5	590.284
XII	SE BA	233.000	5.100	236.900	62,3	147.540	79,9	1.179.366
XIII	SL	325.000	5.020	287.980	51,5	148.368	72,8	1.080.635
XIV	Cuenca Sal	112.000	2.685	115.315	73,5	84.739	82,5	699.044
XV	Others	30.000	750	31.250	52,0	16.250	58,0	94.250
TOTAL		6.300.000	130.079	6.169.921	62,4	3.848.062	79,9	30.757.643

WHEAT

2021/22 Season

Data to: July 14, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	100,0	330.000
II NEA	365.000	430.000	100,0	430.000
III NCnt Cba	516.000	650.000	100,0	570.000
IV S Cba	373.000	440.000	100,0	440.000
V NCnt SFe	498.000	480.000	100,0	480.000
VI North Belt	850.000	840.000	100,0	890.000
VII South Belt	647.000	640.000	95,3	643.275
VIII ECnt ER	330.000	330.000	94,0	329.000
IX N LP-W BA	595.000	520.000	97,1	577.983
X Cnt BA	395.000	355.000	78,3	278.072
XI SW BA-S LP	640.000	570.000	96,3	548.625
XII SE BA	717.000	645.000	91,0	586.950
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	133.000	135.000	83,5	112.725
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.500.000	6.500.000	96,2	6.251.630

BARLEY

2020/21 Season

Data to: July 14, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	90,0	
VIII	ECnt ER	7.000	6.000	80,0	
IX	N LP-W BA	92.000	165.000	85,0	
X	Cnt BA	65.000	105.000	75,0	
XI	SW BA-S LP	220.000	290.000	82,0	
XII	SE BA	390.000	460.000	85,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	70,0	
XV	Others	-	-	-	
TOTAL		900.000	1.150.000	84,1	967.300